

# BURSARY APPLICATION AND REVIEW FORM

PRIVATE & CONFIDENTIAL



Application       Review

## STUDENT INFORMATION

Child's First Name/s: ..... Child's Last Name: .....  
 Year at School: ..... Date of Birth: .....  
(DD/MM/YYYY)

## SUPPORTING PARENTS / GUARDIANS

### Parent / Guardian 1

First Name/s: ..... Employer: .....  
 Last Name: .....  Permanent     Contract     Self Employed  
 Email: .....  Full Time     Part Time     Casual  
 Mobile #: ..... If Permanent, years employed: .....  
 Occupation: ..... If Contract, remaining term: .....

### Parent / Guardian 2

First Name/s: ..... Employer: .....  
 Last Name: .....  Permanent     Contract     Self Employed  
 Email: .....  Full Time     Part Time     Casual  
 Mobile #: ..... If Permanent, years employed: .....  
 Occupation: ..... If Contract, remaining term: .....

### Relationship Status of Parents / Guardians

Married     Divorces     Separated     De-Facto     Widowed     Never Married

## OTHER DEPENDANT AND FAMILY CIRCUMSTANCES

Where receiving a Family Tax Benefit as at 30 June [Year] .....  Yes     No

Please describe your financial circumstances and/or your background which might help us understand more about your financial position: .....

Does anyone else contribute to the costs of the education of your child e.g., grandparents, another family member/s, friends of the family, philanthropic organisation?  Yes     No

If Yes, how much do they contribute? .....

Please describe how you have demonstrated support and commitment to the Montessori principles of education in general and specifically to Northside Montessori School: .....

### Other Children and / or Dependents

Gender	Age	School / Childcare	Fees	Scholarship/Discount

**FINANCIAL INFORMATION**

Please include a copy of the Income Tax Return for the last two (2) financial years for all supporting parents / guardians. Self employed applicants need to provide a summary of their financial situation, including net profit, for the last two (2) years.

Income	Parent 1	Parent 2	Other
Gross Annual Salary/Wages			
Bonus			
Investment Income			
Dividends			
Interest			
Child Support			
Centrelink Benefits			
Other Income			
<b>Total Annual Income</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Expenditure	Parent 1	Parent 2	Other
Annual Home Loan Repayments			
Annual Rental Expenditure			
Other Personal Loan			
Interest on Credit Card/s			
Utilities & Communication e.g., water, rates, phone, internet, electricity			
Educational Expenses			
Child Support Expenses			
Other Living Expenses e.g., food, clothing			
Motor Vehicle Expenses			
Insurance Costs e.g., health, care, home, business			
Entertainment Expenses			
Vacation / Holiday Expenses			
Household Expenses e.g., cleaning, lawnmowing, landscaping, maintenance			
Other Expenses			
<b>Total Annual Income</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Provide any additional comments relating to **Income and Expenditure**: .....

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Assets <sup>i</sup>	Parent 1	Parent 2	Other
Value of Residential Home, if not renting			
Total Value of Investment Properties			
Total Value of Deposits / Savings Account/s			
Total Value of Motor Vehicle, Boats, Caravan, Other			
Total Value of Superannuation			
Total Value of Any Other Assets			
<b>Total Value of Assets</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Provide any additional comments relating to **Assets**: .....

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Liabilities <sup>ii</sup>	Parent 1	Parent 2	Other
Outstanding Mortgage on Residential Home			
Outstanding Mortgage on Investment Properties			
Outstanding Loans on MV, Boats, Caravan, Other			
Outstanding Loans to Finance Shares and Other Financial Investments			
Other Personal Loans, Debts and Credit Card Balances			
Other liabilities			
<b>Total Value of Liabilities</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Provide any additional comments relating to **Liabilities**: .....

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DECLARATIONS	
I/We confirm that the information contained in this application is correct and that I/We don't have any other assets or are in receipt of any other income. <sup>iii</sup>	
<b>Signature:</b> (Supporting Parent / Guardian 1)	<b>Signature:</b> (Supporting Parent / Guardian 2)
.....	.....
<b>Date:</b> .....	<b>Date:</b> .....

<sup>i</sup> Provide a copy of the most recent valuation for all the properties, if available. Otherwise, an estimate.

<sup>ii</sup> Provide a copy of most recent bank statement for all mortgages and loans.

<sup>iii</sup> Please note that if you are offered a Bursary or Fee Relief, the school may require independent verification of the details provide in the application and a signed Statutory Declaration from you.